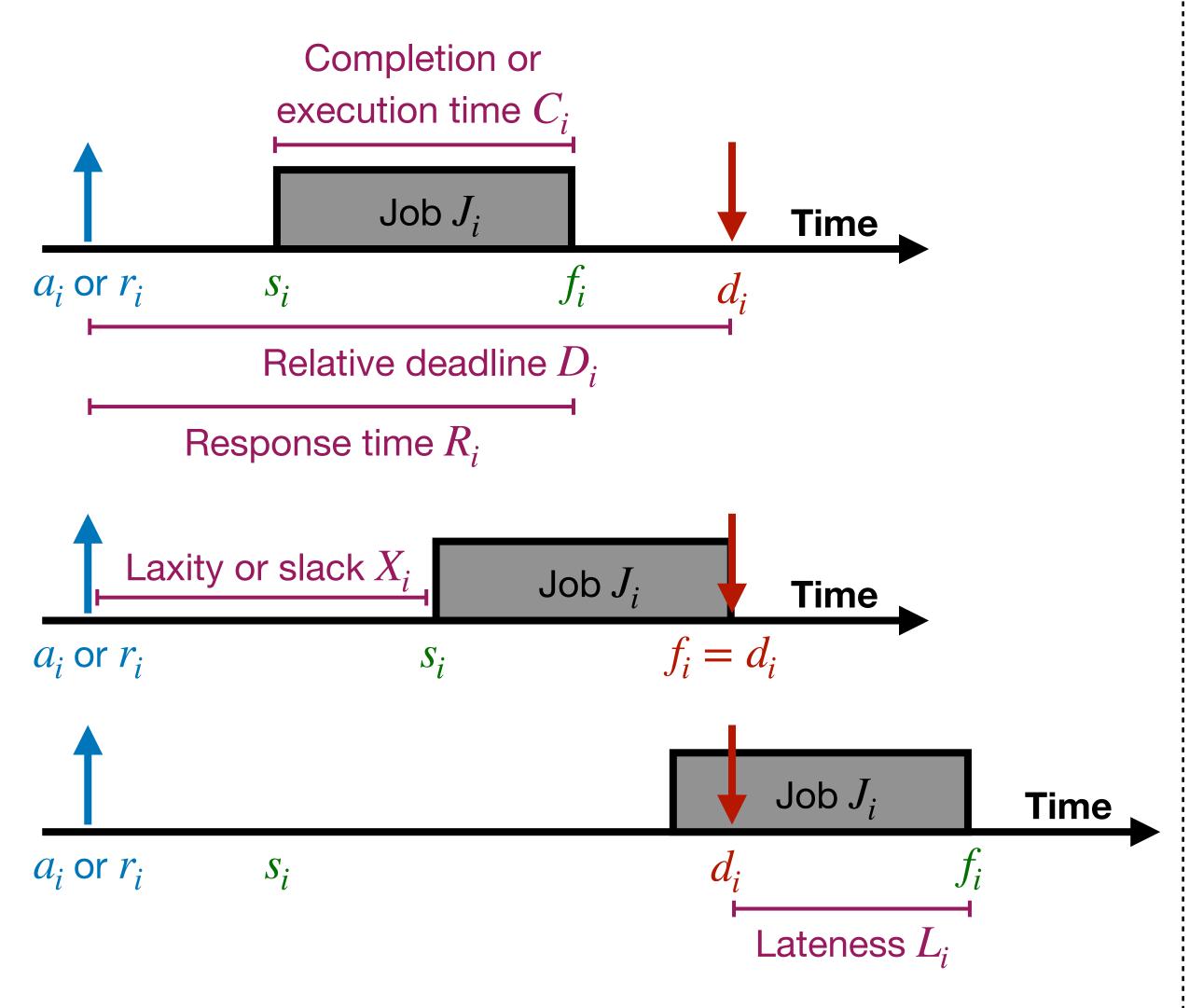
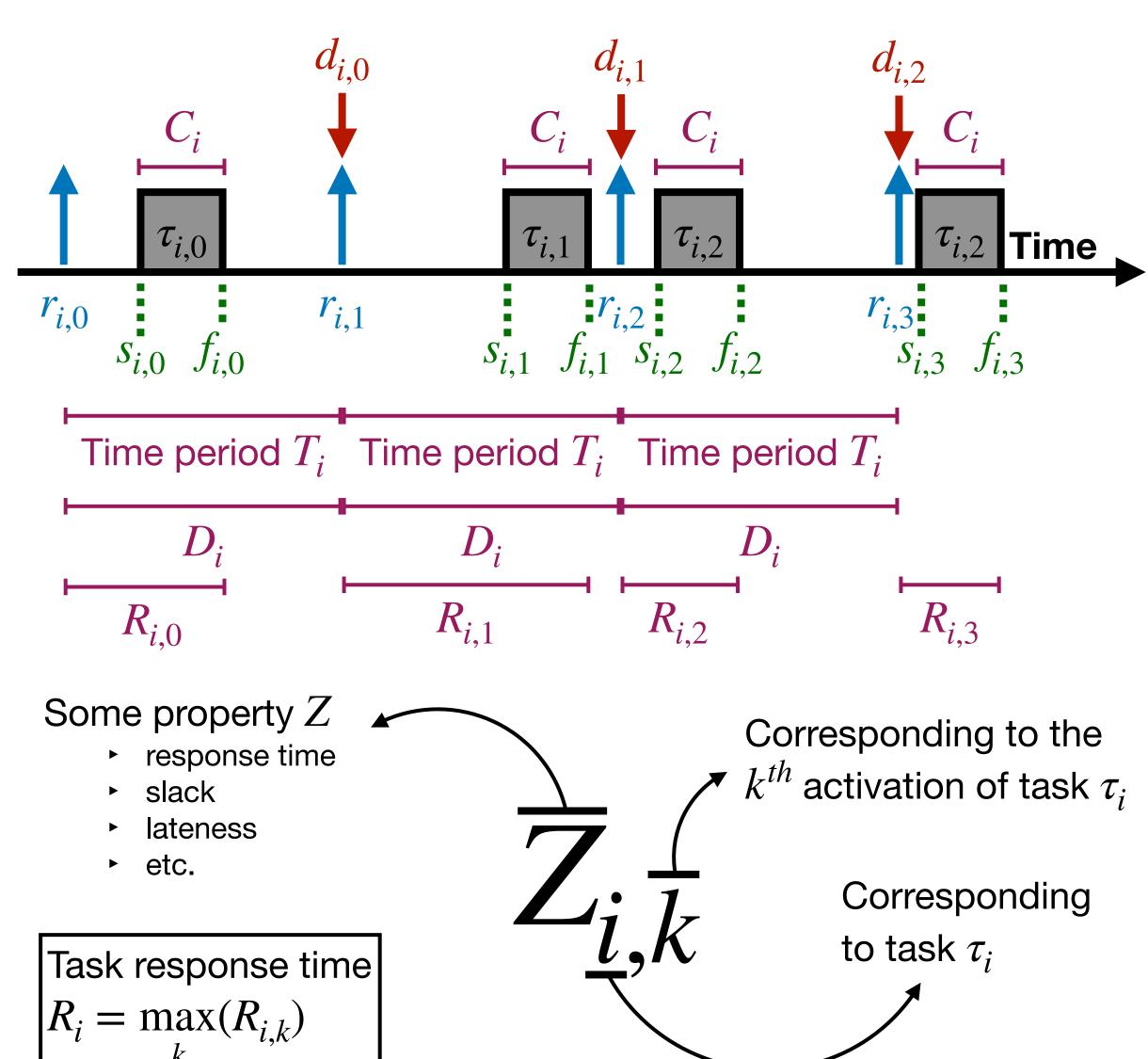
### Periodic Task Scheduling

CPEN 432 Real-Time System Design

Arpan Gujarati
University of British Columbia

### Aperiodic Job vs. Periodic Task





## Scheduling Objectives

- Control applications consist of multiple concurrent periodic tasks
  - E.g., sensory data acquisition, low-level servoing, control loops, system monitoring
  - Each task may have unique characteristics (time period, execution time, etc.)
  - OS must guarantee each task is regularly activated at its proper rate
    - and completed within its deadline (could be different from its period)
- Given a task set  $\tau = \{\tau_1, \tau_2, ..., \tau_n\}$  consisting of n tasks
  - $\triangleright$  can we find a scheduling algorithm A?
    - such that when all tasks are integrated on a platform consisting of m processors
      - every job of every task is guaranteed to not miss its deadline!
- Given  $\tau$ , can we find A such that  $\forall \tau_i \in \tau: ? \leq ?$

## Assumptions

**A1:** All jobs of  $\tau_i$  are regularly activated at a constant frequency of  $1/T_i$ 

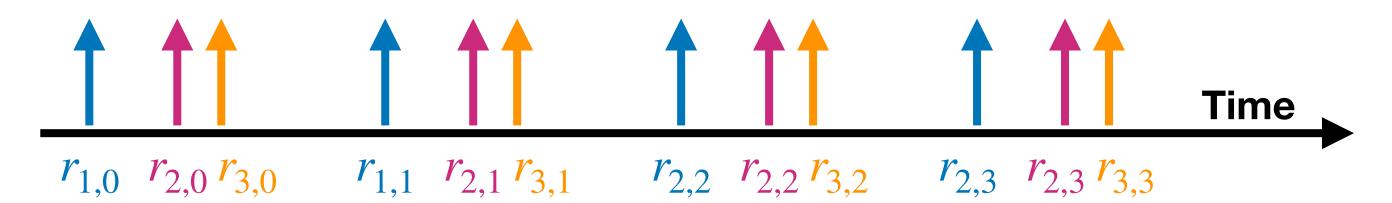
**A2:** All jobs of  $au_i$  have the same worst-case execution time  $C_i$ 

**A3.** All jobs of  $au_i$  have the same relative deadline  $D_i = T_i$ 

**A4.** All tasks in  $\tau$  are independent (no dependencies, no shared resources)

### Note

- The tasks need not be released synchronously
  - E.g., it is possible that  $r_{1,0} \neq r_{2,0} \neq \ldots \neq r_{n,0}$



• The tasks can be preempted in between

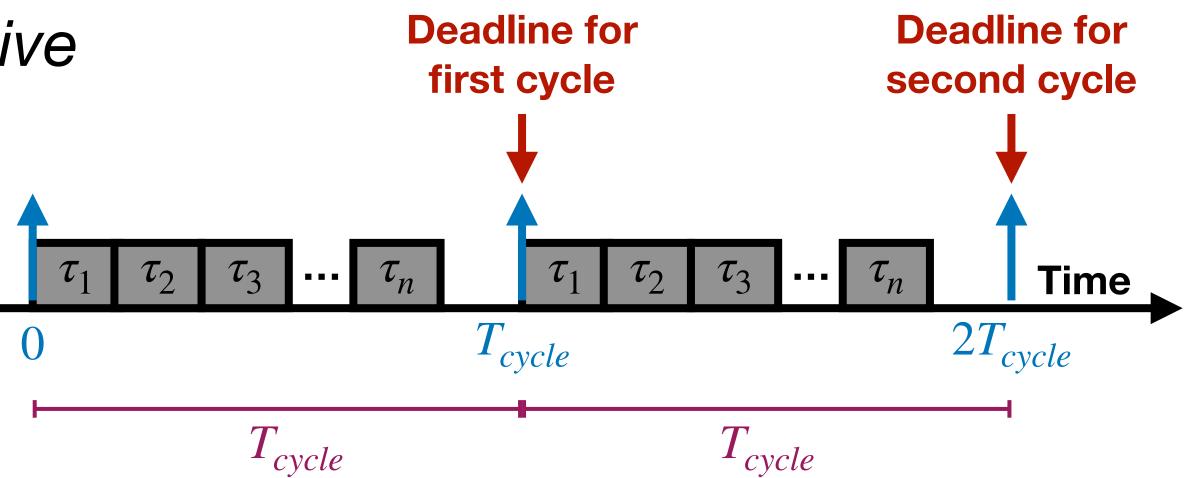
### Next few lectures ...

- Four scheduling algorithms
  - Timeline Scheduling (TS)
  - Rate Monotonic (RM)
  - Earliest Deadline First (EDF)
  - Deadline Monotonic (DM)
- Schedulability analyses (or guarantee tests)
- Optimality proofs (if any)

## Timeline Scheduling

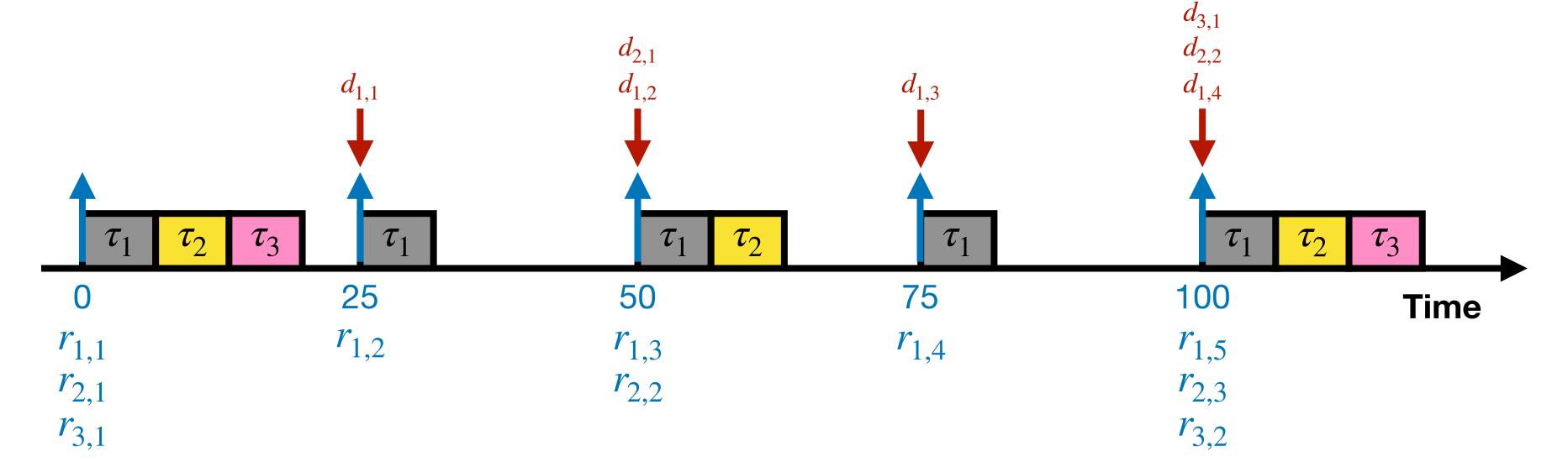
### Overview

- OS runs one simple cyclic executive
  - Single large periodic task
  - Executes with time period  $T_{cycle}$
- While (true)
  - $t_{start} = Now$
  - If  $condition_1$  holds: Execute a job of  $\tau_1$
  - If  $condition_2$  holds: Execute a job of  $\tau_2$
  - **>**
  - If  $condition_n$  holds: Execute a job of  $\tau_n$
  - Wait until  $t_{start} + T_{cycle}$



### Example #1

ID	Τ	С
1	25 ms	6 ms
2	50 ms	6 ms
3	100 ms	6 ms



#### Initialize

$$T_{cycle} = gcd_i(T_i) = 25 \, ms$$

• counter = 0

### • While (true)

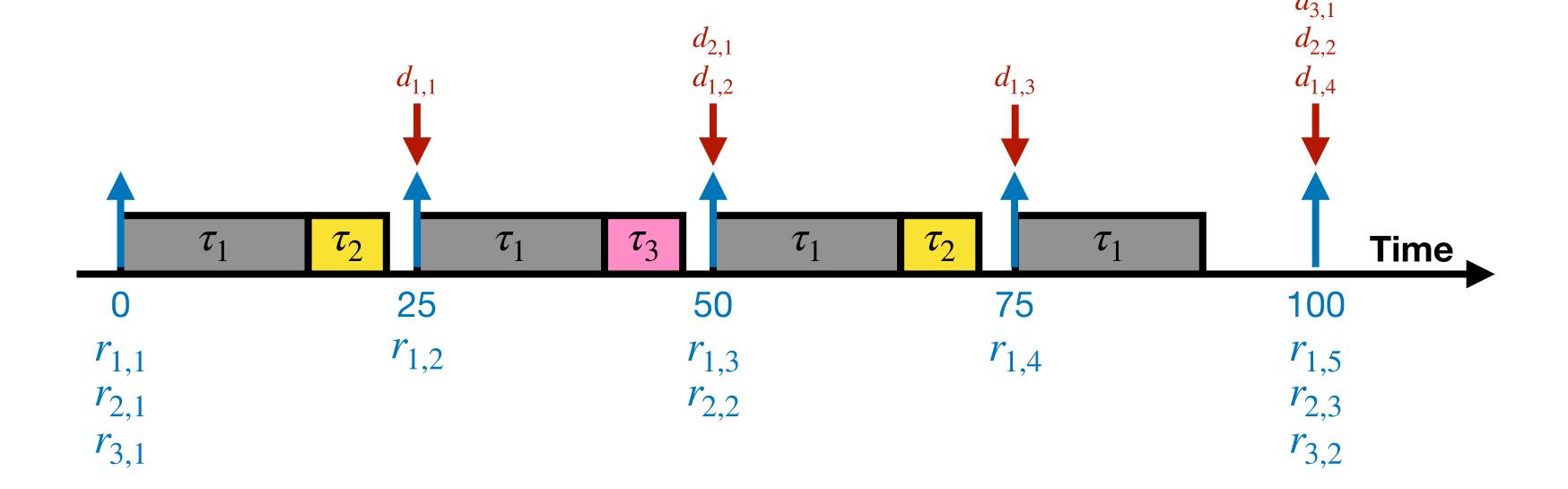
- $t_{start} = Now$
- Execute a job of  $\tau_1$
- If counter % 2 == 0: Execute a job of  $\tau_2$
- If counter % 4 == 0: Execute a job of  $\tau_3$
- *▶ counter* + +
- wait until  $t_{start} + T_{cycle}$

Schedulability analysis:  $C_1 + C_2 + C_3 \le 25 \text{ ms}$ 

### Example #2

ID	Τ	С
1	25 ms	15 ms
2	50 ms	6 ms
3	100 ms	6 ms

- $T_{cycle} = gcd_i(T_i) = 25 ms$
- counter = 0
- While (true)
  - $t_{start} = Now$
  - Execute a job of  $\tau_1$
  - If counter % 2 == 0: Execute a job of  $\tau_2$
  - If counter % 4 == 1: Execute a job of  $\tau_3$
  - *▶ counter* + +
  - wait until  $t_{start} + T_{cycle}$



### Schedulability analysis:

- $C_1 + C_2 \le 25 \ ms$
- $C_1 + C_3 \le 25 \ ms$

# Example #3

ID	Τ	C
1	25 ms	15 ms
2	40 ms	6 ms
3	100 ms	6 ms

# Rate Monotonic Scheduling

### Overview

- RM is a fixed-priority scheduling algorithm
  - Each task is assigned a priority beforehand
- RM assigns priorities based on task frequency
  - Higher frequency (smaller time period) \(\bigcup \) Higher priority
- Famous result by Liu and Layland [1973]
  - RM is optimal among all fixed-priority algorithms
    - i.e., no fixed-priority algorithm can schedule a task set that cannot be scheduled by RM
    - i.e., if any fixed-priority algorithm can schedule a task set, RM can also schedule the task set

### RM Optimality Proof [1/n]

- Critical instant of a task
  - Arrival time that produce the largest task response time
- Theorem: The critical instant for any task occurs whenever the task is released simultaneously with all higher-priority tasks
  - Corollary: It suffices to check for a task's schedulability at its critical instant

## RM Optimality Proof [2/n]

- For simplicity
  - Let  $\tau = \{\tau_1, \tau_2\}$  such that  $T_1 < T_2$
- Only two fixed-priority assignments possible
  - RM:  $\tau_1$  is assigned the higher priority
  - Algorithm A:  $\tau_2$  is assigned the higher priority
- Recall RM optimality statement
  - If any fixed-priority algorithm can schedule a task set, RM can also schedule the task set
  - In this case, if A can schedule  $\tau=\{\tau_1,\,\tau_2\}$ , RM can also schedule  $\tau=\{\tau_1,\,\tau_2\}$
- Proof sketch
  - Step 1: Algorithm A can schedule  $\tau \Longrightarrow$  Predicate  $P_1$
  - Step 2: For RM to schedule au, we require another predicate  $P_2$ 
    - i.e., Predicate  $P_2 \Longrightarrow {\rm RM}$  can schedule  $\tau$
  - Step 3: Show that  $P_1 \implies P_2$

### RM Optimality Proof [3/n]

- Step 1: Algorithm A can schedule  $\tau \Longrightarrow$  Predicate  $P_1$ 
  - As per A,  $\tau_2$  is assigned the higher priority, so it will trivially be schedulable
  - Let's consider the critical instant to see if  $\tau_1$  is also schedulable (despite its lower priority)

### RM Optimality Proof [4/n]

- Step 2: Predicate  $P_2 \Longrightarrow {\rm RM}$  can schedule  $\tau$ 
  - As per RM,  $\tau_1$  is assigned the higher priority, so it will trivially be schedulable
  - Let's consider the critical instant to see if  $\tau_2$  is also schedulable (despite its lower priority)

## RM Optimality Proof [5/n]

- Step 3: Show that  $P_1 \implies P_2$
- Here's  $P_1$  ...
- Here's  $P_2$  ...

### RM Optimality Proof [5/n]

- We showed that if  $\tau=\{\tau_1,\,\tau_2\}$  such that  $T_1< T_2$  is schedulable by an arbitrary priority assignment, it is also schedulable by RM
- What if  $\tau$  consists of more than two tasks?
  - ► Textbook: "This result can easily be extended to a set of n periodic tasks." :-)
  - Expect a question in the homework assignment
    - See Liu and Layland's 1973 paper for reference
    - (soft copy available at <a href="https://cpen432.github.io/readings/">https://cpen432.github.io/readings/</a>)

## RM Schedulability Test

- Processor utilization factor
  - Fraction of processor time spent executing tasks in  $\tau = \{\tau_1, \tau_2, ..., \tau_n\}$

$$U = \sum_{i=1}^{n} \frac{C_i}{T_i}$$

- By simply checking the utilization, can we say if RM can schedule it?
  - That is, if  $U \le U_{limit}$ , irrespective of the task parameters,  $\tau$  is schedulable by RM
- Examples

